



February 17, 2023

To whom it may concern:

Company name: TECHNO ASSOCIE Co., Ltd.
Representative: Mamoru Moritani, President
(Code No: 8249, Tokyo Stock Exchange,
Standard Market)
Contact details: Kazuyuki Kondo, Executive Officer,
General Manager of HR & Administration
Department (TEL: 06-6459-2101)

(Amendment) Notice Concerning Amendment of “Announcement of Opinion in Support of the Tender Offer for the Company Stock by Controlling Shareholder Sumitomo Electric Industries, Ltd. and Recommendation to Tender Shares”

TECHNO ASSOCIE Co., Ltd. (the “Company”) hereby announces that, today, Sumitomo Electric Industries, Ltd. published “(Amendment) Notice Concerning Partial Amendment of “Notice Concerning Commencement of Tender Offer for Shares of TECHNO ASSOCIE Co., Ltd. (Securities Code: 8249)” with respect to the document “Notice Concerning Commencement of Tender Offer for Shares of TECHNO ASSOCIE Co., Ltd. (Securities Code: 8249)” attached to “Announcement of Opinion in Support of the Tender Offer for the Company Stock by Controlling Shareholder Sumitomo Electric Industries, Ltd. and Recommendation to Tender Shares” published on February 2, 2023.

End

Reference: “(Amendment) Notice Concerning Partial Amendment of “Notice Concerning Commencement of Tender Offer for Shares of TECHNO ASSOCIE Co., Ltd. (Securities Code: 8249)” dated February 17, 2023 (attached)



February 17, 2023

To whom it may concern

Company name: Sumitomo Electric Industries, Ltd.
 Representative: Osamu Inoue, President
 (Code No: 5802 TSE, NSE, FSE)
 Contact details: Yuichiro Horiba,
 General Manager, Public Relations
 (TEL: 06-6220-4119)

(Amendment) Notice Concerning Partial Amendment of “Notice Concerning Commencement of Tender Offer for Shares of TECHNO ASSOCIE Co., Ltd (Securities Code: 8249)”

Sumitomo Electric Industries, Ltd. (the “Tender Offeror”) commenced a tender offer (the “Tender Offer”) on February 3, 2023 for common stock of TECHNO ASSOCIE Co., Ltd. (Securities code: 8249, Tokyo Stock Exchange, Inc. Standard Market, the “Target Company”) in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, the “Act”). In conjunction with the completion of confirmation by the Tender Offeror of shares in the Target Company owned by specially related parties, some matters require amendment and we therefore make the following amendments. The amendments are underlined.

2. Overview of the Purchase

(6) Change in Ownership Ratio of Shares After the Tender Offer

(Before amendment)

Number of voting rights pertaining to shares held by the Tender Offeror before the purchase	94,942 voting rights	(Ownership ratio of shares before the purchase: 50.91%)
Number of voting rights pertaining to shares held by specially related parties before the purchase	<u>0</u> voting rights	(Ownership ratio of shares before the purchase: <u>0.00%</u>)
Number of voting rights pertaining to shares held by the Tender Offeror after the purchase	186,484 voting rights	(Ownership Ratio of shares after the purchase: 100.00%)
Number of voting rights pertaining to shares held by specially related parties after the purchase	0 voting rights	(Ownership Ratio of shares after the purchase: 0.00%)
Number of voting rights of all shareholders, etc. of the Target Company	186,385 voting rights	

(Note 1) The “Number of voting rights pertaining to shares held by specially related parties before the purchase” is the total of the number of voting rights pertaining to shares held by each specially related party (excluding specially related parties excluded from the specially related parties for the purpose of calculation of the ownership ratio of shares under each item of Article 27-2(1) of the

Act, pursuant to Article 3, paragraph 2, item 1 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; the “Cabinet Office Order”). Because shares held by specially related parties (excluding treasury shares held by the Target Company) are also subject to the Tender Offer, the “Number of voting rights pertaining to shares held by specially related parties after the purchase” is stated as 0 voting rights. The Tender Offeror plans to confirm the shares of the Target Company held by specially related parties from today and then disclose the content of any correction if it is necessary to make any corrections.

<Omitted >

(After amendment)

Number of voting rights pertaining to shares held by the Tender Offeror before the purchase	94,942 voting rights	(Ownership ratio of shares before the purchase: 50.91%)
Number of voting rights pertaining to shares held by specially related parties before the purchase	<u>277</u> voting rights	(Ownership ratio of shares before the purchase: <u>0.15%</u>)
Number of voting rights pertaining to shares held by the Tender Offeror after the purchase	186,484 voting rights	(Ownership Ratio of shares after the purchase: 100.00%)
Number of voting rights pertaining to shares held by specially related parties after the purchase	0 voting rights	(Ownership Ratio of shares after the purchase: 0.00%)
Number of voting rights of all shareholders, etc. of the Target Company	186,385 voting rights	

(Note 1) The “Number of voting rights pertaining to shares held by specially related parties before the purchase” is the total of the number of voting rights pertaining to shares held by each specially related party (excluding specially related parties excluded from the specially related parties for the purpose of calculation of the ownership ratio of shares under each item of Article 27-2(1) of the Act, pursuant to Article 3, paragraph 2, item 1 of the Cabinet Office Order on Disclosure Required for Tender Offer for Share Certificates by Persons Other Than Issuers (Ministry of Finance Order No. 38 of 1990, as amended; the “Cabinet Office Order”). Because shares held by specially related parties (excluding treasury shares held by the Target Company) are also subject to the Tender Offer, the “Number of voting rights pertaining to shares held by specially related parties after the purchase” is stated as 0 voting rights.

<Omitted>

End